

# InCites training videos and product overviews

## Agenda:

1. Registration and First login
2. Getting Started with InCites
3. Product overview
4. InCites Help
5. Live trainings
6. Recorded webinars
7. Getting Help

## Registration and First login

<https://share.vidyard.com/watch/yH8s1i3vmQxKXK18KZ3nW9>

## Getting started with InCites

Product walkthrough built directly into InCites. By selecting *Start an analysis* on the InCites landing page you will find product walk-throughs. On the left side you can filter for the topic of the walk-through:

The screenshot displays the InCites user interface. At the top, there are navigation tabs: "Analyze", "Report", "Organize", and "My Organization". Below these are three main action cards:

- Analyze:** "Dig into the data. Start from scratch, revisit recent analyses, or pick a popular use case to launch a starter analysis." A button labeled "Start an analysis" is highlighted with an orange box and an arrow pointing down to the starter analyses grid.
- Report:** "Gather your insights to present and share. Create a custom report or revisit saved reports. Or, start with an overview report with analyses you can adjust as needed." A button labeled "Explore reports" is present.
- Organize:** "Keep tabs on multiple research questions and trends. Organize your analyses, visuals, and reports into folders and dashboards that you can revisit." A button labeled "Organize your projects" is present.

Below the main cards is a grid of "STARTER ANALYSES". On the left, a sidebar filter menu is highlighted with an orange box, listing categories: "All", "Organization performance", "Researcher performance", "Collaboration", "Journal usage", "Funding sources", and "Location output". The main grid contains several analysis cards, each with a chart icon and a question:

- "Which are the most impactful Citation Topics for a specific organization?" (Grid chart)
- "What is a journal publishing - profile publishing output with Citation Topics?" (Bar chart)
- "What are the top producing Research Areas at a specific Organization?" (Bar chart)
- "Who are the most-cited Researchers in a Research Area at a specific Organization?" (Horizontal bar chart)
- "Which Organizations are the world's top performers in a Research Area?" (Bubble chart)
- "Which Organizations collaborate more frequently with yours and have the most impact?" (Donut chart)

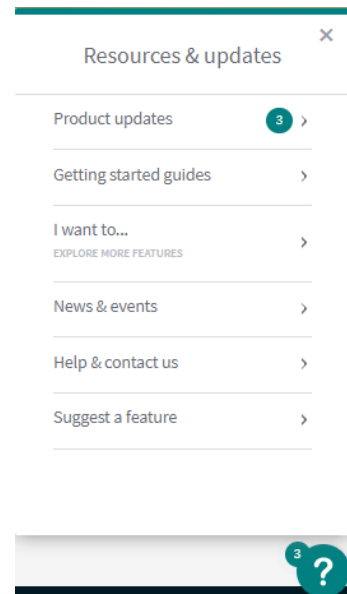
The question mark at the bottom right corner provides with additional guides:

**Getting started Guide:**

- Preparing to Use InCites
- Explore Overview Reports
- Add an overview report tile to you own report
- Create Reports
- Create an Analysis
- Working with the Data Table
- Organize with Dashboards and Folders

**I want to...:**

- Apply Filters
- Add indicators
- Add baselines
- Apply Thresholds



## Product overview

freely accessible sources

**Online resources:**

[Clarivate LibGuides/InCites InCites training page](#)

general introduction to InCites and collection of materials  
collection of available materials/webinars (will be updated during Q3)

**Printable documents:**

[InCites at Glance](#)  
[InCites Indicator Handbook](#)  
[InCites Metrics Descriptions](#)

short overview of InCites environment  
detailed definition of InCites metrics  
concrete examples to help you clarify and explain metrics

## InCites Help

accessible for entitled users only

<https://incites.help.clarivate.com/Content/home.htm>

**Analyze**

<https://incites.help.clarivate.com/Content/export-incites-data.htm>

**Reports**

<https://incites.help.clarivate.com/Content/overview-reports.htm>

**My Organization**

<https://incites.help.clarivate.com/Content/my-organization.htm>

## Live trainings

Our live training calendar with upcoming InCites webinars is available [here](#).

## Recorded webinars

Freely available recordings

### **Recorded webinars (60 minutes):**

[What you need to know about the new InCites interface](#)

[Introducing Citation Topics in InCites](#)

### **Use case based webinars covering Web of Science and InCites**

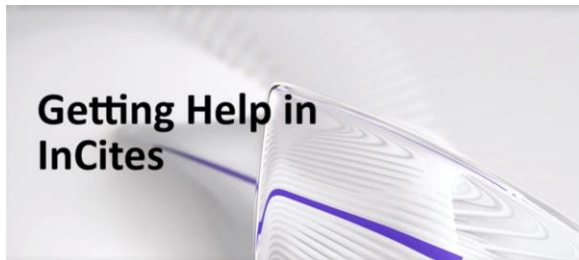
[Understanding the Funding Landscape](#)

[The Importance of Collaborative Research](#)

[Collection Management with Web of Science Tools](#)

[Open Access visibility and analysis in the Web of Science](#)

## Getting Help



<https://share.vidyard.com/watch/QrLNTiGzaDs5dfhau6Xbnd>